



TOMCO ENERGY PLC

(the “**Company**”)

(Incorporated in the Isle of Man with registered number 006969V)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**AGM**”) of the members of the Company will be held at 12 noon on 8 November 2024 at the offices of RWK Goodman LLP, 69 Carter Lane, London EC4V 5EQ for the purpose of considering and, if thought fit, passing the following ordinary resolutions:

1. To receive the report of the directors and accounts of the Company for the year ended 30 September 2023, together with the report of the auditors thereon.
2. To re-appoint Malcolm Groat as a director of the Company, who retires by rotation.
3. To re-appoint Zac Phillips as a director of the Company, who retires by rotation.

By Order of the Board

Abacus Trust Company Limited

Company Secretary

Registered office: First Floor, Sixty Circular Road, Douglas, Isle of Man IM1 1AE

Date: 22 October 2024

Notes:

1. A member of the Company entitled to attend and vote at the meeting may appoint one or more proxies to attend and, on a poll, vote instead of him/her. A proxy need not be a member of the Company. Completion and return of a proxy form will not prevent a member from attending and voting in person should they subsequently wish to do so.
2. A form of proxy is enclosed which, to be valid, must be completed, signed and returned, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of such authority) to the Company’s registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY as soon as possible and, in any event, not less than 48 hours before the time appointed for the meeting or any adjourned meeting. Please see the notes section to the enclosed proxy form for details of how to return the form to Computershare Investor Services PLC.
3. Pursuant to regulation 22 of the Uncertificated Securities Regulations 2006 of the Isle of Man only those shareholders registered in the Company’s register of members 48 hours prior to the time appointed for the meeting or any adjourned meeting shall be entitled to vote at the AGM. Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to vote at the AGM.

4. Shareholders are encouraged to appoint the chairman of the AGM to act as their proxy and vote in respect of their shares. It is currently anticipated that Malcolm Groat will be appointed as the chairman of the AGM.
5. The Company requests that if any shareholders choose not to attend the AGM but have any questions they would have liked to have put to the board in person, they email the question along with their contact information to info@tomcoenergy.com. The Company will endeavor to provide answers as soon as possible and, where appropriate, will publish them on the Company's website.
6. In the event that the Company's AGM arrangements are required to change, for whatever reason, the Company will issue an update communication via a regulatory information service. As such, we strongly recommend that shareholders monitor for any such communications, which will also be made available on the Company's website at: <https://tomcoenergy.com/>.