



## **TOMCO ENERGY PLC**

(the "Company")

*(Incorporated in the Isle of Man with registered number 006969V)*

### **NOTICE OF ANNUAL GENERAL MEETING**

Notice is given that the annual general meeting (the "AGM") of the members of the company will be held at 2pm (BST) on Wednesday, 8 September 2021 at the offices of Goodman Derrick LLP, 10 St Bride Street, London EC4A 4AD for the purpose of considering and, if thought fit, passing the following resolutions:

1. To receive the report of the directors and accounts of the Company for the year ended 30 September 2020, together with the report of the auditors thereon.
2. To re-appoint Louis Emmanuel Castro as a director of the Company who was appointed by the board of directors ("Board") since the last annual general meeting and therefore retires pursuant to the Company's articles of association.
3. To re-appoint Richard John Horsman as a director of the Company who was appointed by the Board since the last annual general meeting and therefore retires pursuant to the Company's articles of association.
4. To re-appoint John Potter as a director of the Company, who retires by rotation.

**Registered office:** 1st Floor, Sixty Circular Road, Douglas, IM1 1SA

**Date:** 16 August 2021

#### **Covid-19 Update**

As there are currently no legal restrictions due to Covid-19 on gatherings (including general meetings) in England, the Company's intention is to hold a physical in-person AGM this year, subject to ongoing review of the Covid-19 pandemic and any re-imposition of guidance or restrictions on social contact and gatherings. Please note that the Company reserves its right to introduce certain safety and security measures at the venue as a condition of attendance to ensure that the AGM can be conducted as safely as possible.

While there is no specific legislation restricting gatherings in force at the time of writing, in the interests of health and safety, the Board wishes to urge all shareholders to carefully consider whether physical attendance is desirable/necessary and safe in the circumstances and strongly recommends that shareholders instead appoint the chairman of the meeting as their proxy to reduce the number of attendees. It is currently anticipated that Malcolm Groat will be appointed as the chairman of the AGM. However, to ensure your proxy is valid in case of any changes in the identity of the chairman of the AGM you should appoint the 'Chairman of the Annual General Meeting' as your proxy (before the deadline of 2pm on Monday, 6 September 2021).

The Company requests that if any shareholders choose not to attend the AGM but have any questions they would have liked to have put to the Board in person, they email the question along with their contact information to [info@tomcoenergy.com](mailto:info@tomcoenergy.com). The Company will endeavour to provide answers as soon as possible and, where appropriate, will publish these on our website as soon as practicable prior to the AGM.

In the event that our AGM arrangements necessarily have to change, the Company will issue a further communication via a regulatory news service. As such, we strongly recommend shareholders monitor such communications, which can also be found on our website at: <https://tomcoenergy.com/>.

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**Notes:**

1. A member of the Company entitled to attend and vote at the meeting may appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company. Completion and return of the attached proxy form will not prevent a member from attending and voting in person.
2. A form of proxy is enclosed which, to be valid, must be completed and delivered, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of such authority) to the offices of Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY not less than 48 hours before the time appointed for the meeting or any adjourned meeting.
3. Pursuant to regulation 22 of the Uncertificated Securities Regulations 2006 of the Isle of Man only those shareholders registered in the Company's register of members 48 hours prior to the time appointed for the meeting or any adjourned meeting shall be entitled to vote at the AGM. Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to vote at the AGM.
4. As explained in this AGM notice, shareholders are encouraged to appoint the Chairman of the AGM to act as your proxy and vote your shares.