

TOMCO ENERGY PLC (the “Company”)

(Incorporated in the Isle of Man with registered number 36210C)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is given that an extraordinary general meeting of the members of the Company will be held at 10 a.m. on 27 November 2009 at 2nd Floor Stanmore House, 29-30 St James’s Street, London SW1A 1HB for the purpose of considering and, if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

1. The share capital of the Company be increased from £5,000,000 to £7,500,000 by the creation of 500,000,000 new ordinary shares of 0.5p each ranking *pari passu* in all respects with the existing ordinary shares.
2. Conditional on the passing of resolution 1 and pursuant to article 3.2(c) of the Company’s articles of association, in addition to any authority previously granted, the directors of the Company be granted authority to allot equity securities up to an aggregate nominal amount equal to one hundred per cent of the aggregate nominal amount of unissued ordinary shares at the date of this resolution, such authority to expire on the earlier of the conclusion of the annual general meeting of the Company in 2011 or 15 months from the date of this resolution.

Registered office: 2nd Floor, Sixty Circular Road, Douglas, Isle of Man IM1 1SA

Date: 10 November 2009

Notes:

1. A member entitled to attend and vote at the meeting may appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the company.
2. The instrument appointing a proxy and (in the case of an instrument signed by an agent of the member who is not a corporation) the authority under which such an instrument is signed or an office copy or duly certified copy must be deposited at the offices of Computershare Investor Services PLC, Registrars, not less than 48 hours before the time appointed for the meeting or any adjourned meeting. A prepaid form of proxy for use in respect of the meeting is enclosed.
3. Completion of a form of proxy will not prevent a member from attending and voting in person.

Members will be entitled to attend and vote at the meeting if they are registered on the Company’s register of members 48 hours before the time appointed for the meeting or any adjourned meeting.