

Client: Tomco Energy Plc
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TomCo Energy raises 500,000 stg via placing of 20 mln shares at 2.5p each

LONDON (AFX) - TomCo Energy PLC said it has raised 500,250 stg through a further placing of 20,010,000 shares at a price of 2.5 pence per share.

It said the total gross amount raised in the placings pursuant to the acquisition of The Oil Mining Company Inc is 1,781,200 stg.

TomCo said it is confident the funds raised 'will allow a greater investment programme in oil production and exploration than originally anticipated.'

The company added it is currently examining a number of suitable investment prospects and expects to announce further participations in producing oil wells and exploration in due course.

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DJ TomCo Energy Placing Raises GBP0.5M

Edited Press Release

LONDON (Dow Jones)--The Board of TomCo, an AIM-listed oil investment company, said Wednesday that a total of GBP500,250 has been raised through a further placing of 20,010,000 ordinary shares of 0.5 pence at a placing price of 2.5 pence. The new Ordinary Shares issued pursuant to the Further Placing are expected to be admitted to trading on AIM on Feb. 8, 2007.

The total gross amount raised in the placings pursuant to the acquisition of The Oil Mining Company Inc. is therefore GBP1,781,200, with GBP1,280,950 having been raised in the placing announced on Dec. 22, 2006. As a result of the Further Placing the total number of Ordinary Shares in issue has increased to 440,582,602.

The Board is confident that the funds raised will allow a greater investment programme in oil production and exploration than originally anticipated.

The Company is currently examining a number of suitable investment prospects and expects to announce further participations in producing oil wells and exploration in due course.

(END) Dow Jones Newswires

February 07, 2007 11:22 ET (16:22 GMT)

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