

RNS Number:4788Q
TomCo Energy PLC
19 March 2008

TomCo Energy plc
('TomCo' or 'the Company')

Re: Placing of Equity

Further to the TomCo announcement released this morning regarding the placing of 67,066,666 new ordinary shares of 0.5p each in the Company ("Ordinary Shares"), each two new Ordinary Shares placed have one warrant attached to subscribe for a new Ordinary Share, and a further warrant on the terms set out below:

| | Strike price | Term |
|---|--------------|--|
| 1 | 2.5p | 13 months |
| 2 | 5.0p | 13 months from the date of exercise of the first warrant |

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Notes:

TomCo is an AIM listed company which continues to actively develop a conventional oil production profile in the South-Western United States. The Company also owns leases on approximately 3000 acres of shale oil holdings in Utah, estimated by SRK (an independent firm of mining consultants) to contain some 230 million barrels of oil.